**Statement of material fact on resolution of securities placement / Disclosure of insiders’ information**

|  |  |  |  |
| --- | --- | --- | --- |
| 1. General information | | | |
| 1.1. Full firm name of the issuer | **Public Joint Stock Company «Interregional Distribution Grid Company of the South»** | | |
| 1.2. Short company name of the issuer | **IDGC of the South, PJSC** | | |
| 1.3. Location of the issuer | **Rostov-on-Don, Russian Federation** | | |
| 1.4. PSRN code of the Issuer | **1076164009096** | | |
| 1.5. TIN code of the issuer | **6164266561** | | |
| 1.6. Unique issuer code assigned by the registering authority | **34956-E** | | |
| 1.7. Web pages used by the Issuer to disclose information | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)  [**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) | | |
| 2. Message content | | | |
| 2.1. Issuer's management body that made the decision on placement of securities and the way of decision making (the type of General meeting - annual or extraordinary, must be specified) in case if the Issuer's management body who made the decision on placement of securities is a General meeting of participants (shareholders) of the Issuer and the form of voting (combined presence or absentee voting): *extraordinary General meeting of "IDGC of the South" PJSC's shareholders, absentee voting.*  2.2. Date and venue of the meeting of the Issuer's management body on which shall be made the decision of securities placement: *April 7, 2017, postal address to which completed ballots were sent: "IDGC of the South", PJSC, 49, Bolshaya Sadovaya Street, Rostov-on-Don, 344002, Russian Federation; "R.O.S.T. Registrar", 18 bldg. 13, Stromynka Street, Moscow, 107996, Russian Federation.*  2.3. Date and number of the meeting minutes of the Issuer's authorized management body on which the decision of securities placement is made: *Minutes of the extraordinary General meeting of "IDGC of the South", PJSC's shareholders of 12.04.2017 N16.*  2.4. Quorum and voting results about the decision of securities placement:   |  |  |  |  | | --- | --- | --- | --- | | Number of votes held by those who were included in the list of persons entitled to participate in the general meeting | | | **61 178 139 417** | | Number of votes attached to the voting shares of the Company determined with considering the provisions of paragraph 4.20 of the Regulations on additional requirements for the process of preparation, convocation and holding of the general meeting of shareholders approved by the Order of FFMS of Russia of February 2, 2012 No. 12-6/pz-n | | | **61 178 139 417** | | Number of votes held by persons participating in the General meeting on this issue | | | **49 676 598 123** | | Quorum (%) | | | **81.1999** | |  | | | | | Voting options | Number of votes | % of the meeting participants | | | **IN FAVOR** | **37 184 864 220** | **74.8539** | | | AGAINST | 12 490 041 467 | 25.1427 | | | ABSTENTIONS | 1 692 436 | 0.0034 | | |  | | | | | Did not vote | | 0 | | |  | | | | | Number of votes which were not counted due to the invalidation of ballots (including the part of voting on this issue): | | 0 | |   2.5. Full wording of the decision on placement of securities:  *To increase the authorized capital stock by placing additional ordinary registered uncertified shares in the amount of 13 015 185 446 (Thirteen billion and fifteen million one hundred and eighty-five thousand four hundred and forty-six) items of the nominal value 10 (Ten) kopecks each in a total amount of 1 301 518 544 (One billion three hundred and one million five hundred and eighteen thousand five hundred and forty-four) rubles and 60 kopecks on the following basic terms:*  *- placement mode - open subscription;*  *- the placement price of one additional ordinary registered uncertified share (including to persons included in the list of persons having the preferential right to purchase placed additional shares) is 10 (Ten) kopecks;*  *- Payment terms - payment of additional ordinary registered uncertified shares of the Company is carried out in cash in rubles of the Russian Federation in a non-cash form.*  2.6. Granting of the priority shares acquisition right to the issuer’s shareholders (members) and/or other individuals: *The Issuer’s shareholders, according to the Article 40, Federal Joint Stock Companies Law, have the preferential right to purchase ordinary shares placed by public subscription, pro rata the number of their ordinary shares in the Issuer.*  2.7. If during the issue of securities a registration (presentation to the exchange) of securities prospectus is supposed, data on the specified circumstance:  *The securities prospectus is expected to be registered during the securities issue.* | | | |
| 3. Signature | | | |
| 3.1. Department head –  Company secretary  (per procuration of 30.12.2016 №215-16) | |  | E. N. Pavlova |
| (Signature) |  |
|  |  |
| 3.2. Date: April 12, 2017 | | Stamp here. |  |